Metrc Support Bulletin



Bulletin Number: CO_IB_7.26.2023_Ability for Transporters to edit planned route	Distribution Date: July 26, 2023	Effective Date: August 28, 2023
Contact Point: Metrc Support	Subject: New feature update	
Reason: New functionality for T	ransporters	

Greetings Metrc® users,

Metrc is pleased to provide information on the latest system enhancements that will be available on August 28, 2023, including:

• Ability for Transporters to Edit Planned Routes

Please read on for more information regarding this new functionality.



Ability for Transporters to Edit Planned Route

Previously, when a licensed Transporter was delivering products from one licensee to another, they were unable to edit the planned route on the Transfer Manifest after its creation. Metrc has now implemented the functionality to allow Transporters the ability to edit a Planned Route for the delivery they are associated with. This will provide a more accurate record of activities when a Transporter must make an adjustment to their route and a real-time status with full transparency for regulators or authorities.

To edit a planned route, locate the Transfers area on the navigational toolbar at the top of the screen. Click on the Transfers area to reveal the dropdown, then select the Hub option shown in **Figure 1**.



Figure 1: Hub under the Transfers tab

This will take the user to the Transfers Hub grid to see a display of all manifests associated with the user's license. Select the Edit button on the far-right side of the manifest that needs to be edited as shown in **Figure 2**.

ew Manifest																			a-	₹-
Manifest †	Origin	: Destination	: Dire	ction	: Driver	: Ve	Vehicle Info	<u>Pkg's</u>	: Accepted	:	ATD	:	ATRD	: A	રા :	ACO	:	ATA	: AT	RA
0000010201	403-X0001 CO LOFTY ESTABLISHMENT, LLC	O D-20-00001 WV Dispensary	→ 0	utbound	Dan Brown	Ma Mo Lie	Nake: Chevy fodel: Silverado Jc. Plate: TM234	1												
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Figure 2: Transfer Hub with grid displaying Manifests

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This will open an Edit Transporter Info action window to enable the ability to edit the planned route originally submitted on the Transfer Manifest. After making all necessary edits, select the green Update Transporter Info button at the bottom of the action window to save your changes as shown in **Figure 3**.

Manifest	0000003304		Transfer Type	Transfer						
Originating Lic. No.	4a-X0001		Destination Lic. No.	3a-X000	1					
Originating Name	ing Name Metrc Direct - AU Grower 01		Destination Name	Metrc Direct - AU Store 01						
Main Phone No.			Main Phone No.							
Mobile Phone No.			Mobile Phone No.							
	OUTE	Delivery Di BOUND // TC	irection DESTINATION							
Est Departure		today	<u>Est</u> Arrival	m 06/0	1/2023		too			
	▲ ▲			•	•					
	04 : 06 PM ✓ ✓			•		РМ				
Driver 1	Type part of the Driver Name	Q (clear)	Vehicle 1	Type par	t of the vehi	icle make, r	mc			
Driver's Name	Driver Name		Vehicle Make	Make						
Employee ID	Employee ID		Vehicle Model	Model						
Driver's Lic. No.	Driver License Number		License Plate	Plate						
			Planned Route	As a tran the plann applied d Manifest	sporter, I ca led route an lirectly to the I am assign	an now edit nd it will be e Transfer ned to.				
• 1 (deta	ai/s)						10			

Figure 3: Edit Transporter Info Action Window

Please feel free to contact support at <u>support@metrc.com</u> or 877-566-6506 with any questions.