Metrc Support Bulletin



Bulletin Number: CO_IB_7.26.2023_Ability for Transporters to edit planned route	Distribution Date: July 26, 2023	Effective Date: August 28, 2023
Contact Point: Metrc Support	Subject: New feature update	
Reason: New functionality for T	ransporters	

Greetings Metrc® users,

Metrc is pleased to provide information on the latest system enhancements that will be available on August 28, 2023, including:

• Ability for Transporters to Edit Planned Routes

Please read on for more information regarding this new functionality.



Ability for Transporters to Edit Planned Route

Previously, when a licensed Transporter was delivering products from one licensee to another, they were unable to edit the planned route on the Transfer Manifest after its creation. Metrc has now implemented the functionality to allow Transporters the ability to edit a Planned Route for the delivery they are associated with. This will provide a more accurate record of activities when a Transporter must make an adjustment to their route and a real-time status with full transparency for regulators or authorities.

To edit a planned route, locate the Transfers area on the navigational toolbar at the top of the screen. Click on the Transfers area to reveal the dropdown, then select the Hub option shown in **Figure 1**.



Figure 1: Hub under the Transfers tab

This will take the user to the Transfers Hub grid to see a display of all manifests associated with the user's license. Select the Edit button on the far-right side of the manifest that needs to be edited as shown in **Figure 2**.

View Manifest																	A-	T -	= -
Manifest †	: Origin	: Destination	: Direction	: Drive	er :	Vehicle Info	: 8	Pkg's	: Accepted	1	ATD	: ATRD	: ACI	:	ACO	: ATA	9 : I	ATRA	
0000010201	403-X0001 CO LOFTY ESTABLISHMENT, LLC	C D-20-00001 WV Dispensary	→ Outbound	Dan E	Brown	Make: Chevy Model: Silverado Lic. Plate: TM234	1	1											
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Figure 2: Transfer Hub with grid displaying Manifests

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This will open an Edit Transporter Info action window to enable the ability to edit the planned route originally submitted on the Transfer Manifest. After making all necessary edits, select the green Update Transporter Info button at the bottom of the action window to save your changes as shown in **Figure 3**.

Manifest	0000003304		Transfer Type	Transfer			
Originating Lic. No.	4a-X0001		Destination Lic. No.	3a-X000	1		
Originating Name	Metrc Direct - AU Grower 01		Destination Name	Metrc Dir	ect - AU Ste	ore 01	
Main Phone No.			Main Phone No.				
Mobile Phone No.			Mobile Phone No.				
	OUTE	Delivery Di BOUND // TO	irection DESTINATION				
Est. Departure		today	<u>Est</u> Arrival	m 06/0	1/2023		too
	▲ ▲			•	•		
	04 : 06 PM			04 ❤	• 06	PM	
Driver 1	Type part of the Driver Name	Q (clear)	Vehicle 1	Type par	t of the vehi	icle make, r	mc
Driver's Name	Driver Name		Vehicle Make	Make			
Employee ID	Employee ID		Vehicle Model	Model			
Driver's Lic. No.	Driver License Number		License Plate	Plate			
			Planned Route	the plann applied d	sporter, I ca led route an lirectly to the I am assign	nd it will be e Transfer	
• 1 (deta	ai/s)						10

Figure 3: Edit Transporter Info Action Window

Please feel free to contact support at <u>support@metrc.com</u> or 877-566-6506 with any questions.